Central Europe's leading hard coal producer

New World Resources N.V. ("NWR" or the "Company") produces quality coking and thermal coal for the steel and energy sectors in Central Europe through its subsidiary OKD a.s. ("OKD"), the largest hard coal mining company in the Czech Republic. NWR's coke subsidiary, OKD OKK a.s. ("OKK") is Europe's biggest producer of foundry coke.

At present NWR mines in the Czech Republic and has two development projects in Poland, which form part of our regional growth strategy.

The Company has 418 million tonnes of JORC reserves and is strategically located within Central Europe. NWR supplies to a blue chip customer base

in the region and our major customers include Arcelor Mittal Steel, U.S. Steel, Voest Alpine, Moravia Steel, ČEZ and Dalkia.

Headquartered in the Netherlands, NWR employs 20,000 people led by a world-class management team and Board with global and regional experience.

The Company is listed on the London, Prague and Warsaw stock exchanges in May 2008. NWR was the largest Initial Public Offering on the London Stock Exchange and the only Inital Public Offering on the Prague Stock Exchange in 2008.*

*Source: Dealogic

OUR BUSINESS

- Four active coal mines run by OKD and two coking plants producing blast-furnace and foundry coke run by OKK in the Czech Republic. Both OKD and OKK are wholly owned subsidiaries off NWR.
- In 2008 we produced 12.7 million tonnes of coal, of which, we supplied 7.4 million tonnes of coking coal, 5.1 million tonnes of thermal coal as well as 1.1 million tonnes of coke.
- Working with our Polish subsidiary, NWR KARBONIA Sp. z o.o. on two major mining development projects in Poland.
- Strategically located mines and quality coals have made NWR a leading and trusted supplier.
- One of the Czech Republic's largest industrial groups by assets and revenues and the second largest private employer.

Active mine Coking plant Development project Upper Silesian coal basin Czech Republic 8

POLISH DEVELOPMENT PROJECTS

- Dębieńsko located in southern Poland, 190 million tonnes of proven and probable reserves: a 50-year mining licence granted in June 2008; feasibility study underway.
- Morcinek located in southern Poland, next to the border with the Czech Republic. Mining activities in the area were previously performed by various companies and the project was initiated by the Company in 2002; a letter of intent signed with JSW in October 2007 to jointly develop coal mining operations using OKD's existing facilities.

:11:	T O	TAL COAL SAI	ES VOLUME	
14		12.1	11.4	_
12 10	5.7	5.3	5.1	
8 6			3.1	Thermal
4	6.6	6.8	6.3	- 1111
2		_		Coking
Ü	2006	2007	2008	

ILS Steel 27% Moravia Steel 12% Dalkia 20% Arcelor Mittal 12% Moravia Steel 15% A	
	Arcelor Mittal 11 Other 60%

Year ended 31 December 2008

Year ended 31 December 2008

Year ended 31 December 2008

KEY FINANCIALS				
€ million	2006	2007	2008	
Revenue	1,235	1,367	2,041	
EBITDA	283	351	697	
Margin (%)	23%	26%	34%	
Net Income	100	196	352	
Margin (%)	8%	14%	17%	



Building on regional leadership position to capitalise on economic and industrial trends

Producing high quality coking and thermal coal

Actively pursuing regional growth opportunities

Maintaining strong health and safety record

Supplying blue chip customers from strategic location

Fulfilling regional demand for coking & thermal coal

Enhancing operational efficiencies and profitability

Strengthening reserves from existing mines

Production Optimisation Programme, POP2010

In 2007 we took the major strategic decision to improve the efficiency and profitability of our business. POP2010 is a significant recapitalisation programme to upgrade our underground longwall and development equipment at all four of our mining facilities. POP2010 is a two-phase project that will replace existing assets with state-of-the-art equipment over a two-year period. The new equipment is more technologically advanced, less prone to breakdown and has improved health and safety features. POP2010 is an integral part of transforming NWR into a world-class business, strengthening our competitive advantage in any global economic recovery.

PERFORMANCE INCREASE OF NEW POP 2010 EQUIPMENT VS OLD			
Mine	Output per day increase	Output per man per shift increase	
Karviná	2.3x	4.0x	
Darkov	3.0x	2.3x	
ČSM	3.0x	3.4x	

Committed to improving safety in our mines



The time lost to injuries is a clear measure of the general safety procedures in force. In this respect, our safety record is comparable to worldwide standards. Furthermore, it is continuing to improve; the LTIFR for 2008 showed a substantial decrease, down by over 17 per cent at OKD and 39 per cent at OKK, compared to 2007.

Powerful Landlocked Market Position



NWR benefits significantly from the landlocked position of the production facilities of its customers in the Czech Republic and Central Europe and the proximity of its reserves and its facilities to its customers. High costs associated with importing coal into the region provides NWR with a competitive cost advantage in servicing it customer's needs. NWR also benefits from the cost advantages gained from the limited reach of navigable waterways near industrialised areas of Central Europe.

History

Rothschild Ownership 1782-1946

Coal and steel conglomerate owned by the Rothschild family

Nationalisation 1946-1994

- Nationalisation
- Creation of state champion

Privatisation 1994-2004

Privatisation and restructuring by Karbon Invest **Asset Consolidation** 2004-2007

- Acquisition and restructuring by RPG Group
- Creation of NWR

Global Offering 2007-2008

- Bond Issue
- PSE/LSE/WSE listings

Board of Directors

Mike Salamon **Executive Chairman**

Shareholder Representatives

Zdeněk Bakala Peter Kadas Hans-Jürgen Mende Executive **Directors**

Klaus-Dieter Beck, CEO – OKD Marek Jelínek, CFO

Non-Executive Non-Independent Directors

> Milan Jelinek Pavel Telička

Independent **Directors**

Paul Everard Bessel Kok Barry Rourke Hans-Jörg Rudloff Steven Schuit

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