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All financial data is in **EUR thousands**, unless specified otherwise.

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME	FY 2009	FY 2010	% Change FY10/FY09
Total Revenues	168 239	205 004	21,9%
Revenues from cars	145 237	174 454	20,1%
Cost of goods sold	(127 352)	(152 159)	19,5%
Gross Profit on Sales	40 887	52 845	29,2%
Gross Profit Margin	24,3%	25,8%	1,5 pp
Other operating income	2 112	1 158	(45,2%)
Operating expenses	(34 589)	(41 845)	21,0%
EBITDA	8 410	12 158	44,6%
EBITDA Margin	5,0%	5,9%	0,9 pp
Depreciation	(2 201)	(3 266)	48,4%
EBIT	6 209	8 892	43,2%
Interest expense	(2 032)	(1 857)	(8,6%)
Forex gains / (losses)	8	(510)	n/m
Other financial net income / (expense)	(42)	(195)	n/m
Profit before Tax	4 143	6 330	52,8%
Income tax expense	(1 696)	(1 758)	3,7%
Net Profit from continuing operations	2 447	4 572	86,9%
Profit/(loss) from discontinued operations *	(886)	539	n/m
Net Profit for the period *	1 561	5 111	227,4%
of which Minority Interest	n/m	n/m	

Note that the financial data show only continuing operations in full detail, while the results for discontinued operations are shown only as one aggregated line called 'Profit/(loss) from discontinued operations'.

Note also that the Hungarian operations and part of other discontinued operations (in the Czech Republic) have been reclassified from discontinued to continuing operations.

This has affected both the Consolidated Statement of Comprehensive Income and Consolidated Statement of Financial Position for 2010 and retrospectively for 2009. See the Annual Report 2010 financial note 3.4. As a result, the presented Facts&Figures contain financial data for only 2009 and 2010.

The new definition of the company's operations in its Statement of Comprehensive Income is as follows:

- continuing operations - daughter companies in the Czech Republic, Slovakia, Hungary and the parent company incorporated in the Netherlands
- discontinued operations - daughter companies in Poland and Romania

Note that the definition in the Statement of Financial Position is marginally different and that another property in the Czech Republic is also classified as held for sale (i.e. as discontinued operation).

CONSOLIDATED REVENUES	FY 2009	FY 2010	% Change FY10/FY09
Revenues from cars	145 237	174 454	20,1%
Revenues from financial services	19 007	25 887	36,2%
Other revenues (up-sale products)	3 995	4 663	16,7%
Total Revenues	168 239	205 004	21,9%

Category Contribution to TOTAL REVENUES	FY 2009	FY 2010	% Change FY10/FY09
Revenues from cars	86,3%	85,1%	(1,2 pp)
Revenues from financial services	11,3%	12,6%	1,3 pp
Other revenues	2,4%	2,3%	(0,1 pp)
Total Revenues	100,0%	100,0%	0,0 pp

Cost of Goods Sold from Revenue Categories	FY 2009	FY 2010	% Change FY10/FY09
Costs of Goods Sold from cars	126 316	150 630	19,2%
Costs of Goods Sold from financial services	0	0	n/m
Costs of Goods Sold from other revenues	1 036	1 529	47,5%
Total Costs of Goods Sold	127 352	152 159	19,5%

GROSS PROFIT from Revenue Categories	FY 2009	FY 2010	% Change FY10/FY09
Gross profit from cars	18 921	23 824	25,9%
Gross profit from financial services	19 007	25 887	36,2%
Gross profit from other revenues	2 959	3 135	5,9%
Total Gross Profit	40 887	52 845	29,2%

Category Contribution to GROSS PROFIT	FY 2009	FY 2010	% Change FY10/FY09
Gross profit from cars	49,4%	45,1%	(4,3 pp)
Gross profit from financial services	49,6%	49,0%	(0,6 pp)
Gross profit from other revenues	7,7%	5,9%	(1,8 pp)
Total Gross Profit	106,7%	100,0%	(6,7 pp)

GROSS PROFIT margin (as % of Revenues)	FY 2009	FY 2010	% Change FY10/FY09
Gross profit from cars	13,0%	13,7%	0,6 pp
Gross profit from financial services	100,0%	100,0%	0,0 pp
Gross profit from other revenues	74,1%	67,2%	(6,8 pp)
Total Gross Profit	24,3%	25,8%	1,5 pp

CONSOLIDATED OPERATING EXPENSES	FY 2009	FY 2010	% Change FY10/FY09
Personnel expenses	(16 524)	(21 286)	28,8%
Marketing expenses	(4 138)	(4 426)	7,0%
Other selling, administrative and general expenses	(13 927)	(16 133)	15,8%
Total Operating Expenses	(34 589)	(41 845)	21,0%

Category Contribution to OPEX	FY 2009	FY 2010	% Change FY10/FY09
Personnel expenses	47,8%	50,9%	3,1 pp
Marketing expenses	12,0%	10,6%	(1,4 pp)
Other selling, administrative and general expenses	40,3%	38,6%	(1,7 pp)
Total Operating Expenses	100,0%	100,0%	0,0 pp

OPEX to REVENUES	FY 2009	FY 2010	% Change FY10/FY09
Personnel expenses	(9,8%)	(10,4%)	(0,6 pp)
Marketing expenses	(2,5%)	(2,2%)	0,3 pp
Other selling, administrative and general expenses	(8,3%)	(7,9%)	0,4 pp
Total OPEX to Total Revenues	(20,6%)	(20,4%)	0,1 pp

Note that the financial data on this sheet is for continuing operations only.

CONSOLIDATED STATEMENT OF FINANCIAL POSITION	31.12.2008	31.12.2009	% Change 31.12.09 / 31.12.08	31.12.2009	31.12.2010	% Change 31.12.10 / 31.12.09
Non-Current Assets	33 525	37 584	12,1%	37 584	37 730	0,4%
Goodwill and other intangible assets	745	406	(45,5%)	406	143	(64,8%)
Property, plant and equipment	32 169	36 846	14,5%	36 846	37 314	1,3%
Other financial assets	563	316	(43,9%)	316	256	(19,0%)
Deferred tax assets	48	16	(66,7%)	16	17	6,3%
Current Assets	61 468	39 775	(35,3%)	39 775	42 963	8,0%
Inventories	23 245	13 181	(43,3%)	13 181	23 463	78,0%
Trade and other receivables (incl. prepaid expenses)	11 503	10 715	(6,9%)	10 715	10 242	(4,4%)
Current tax assets	670	324	(51,6%)	324	1	(99,7%)
Other financial assets	583	0	(100,0%)	0	0	n/m
Other non-financial assets	5 258	1 768	(66,4%)	1 768	1 676	(5,2%)
Cash and cash equivalents	3 622	6 028	66,4%	6 028	3 665	(39,2%)
Assets of disposal group classified as held for sale *	16 587	7 759	(53,2%)	7 759	3 916	(49,5%)
TOTAL ASSETS	94 993	77 359	(18,6%)	77 359	80 693	4,3%
Equity	6 520	7 802	19,7%	7 802	14 464	85,4%
Share Capital	6 776	6 776	0,0%	6 776	6 776	0,0%
Share Premium	31 409	31 409	0,0%	31 409	31 409	0,0%
Reserves	5 017	5 267	5,0%	5 267	6 445	22,4%
Retained earnings	(36 682)	(35 650)	(2,8%)	(35 650)	(30 166)	(15,4%)
Liabilities	88 473	69 557	(21,4%)	69 557	66 229	(4,8%)
Non-Current Liabilities	27 720	21 299	(23,2%)	21 299	16 519	(22,4%)
Bank and other borrowings	27 234	20 826	(23,5%)	20 826	16 299	(21,7%)
Deferred tax liabilities	457	473	3,5%	473	220	(53,5%)
Other long-term liabilities	29	0	(100,0%)	0	0	n/m
Current Liabilities	60 753	48 258	(20,6%)	48 258	49 710	3,0%
Trade and other financial liabilities	12 472	11 471	(8,0%)	11 471	10 683	(6,9%)
Current tax liabilities	96	2 552	2558,3%	2 552	1 757	(31,2%)
Bank overdrafts and borrowings	28 808	26 417	(8,3%)	26 417	26 449	0,1%
Provisions	2 260	729	(67,7%)	729	3 023	314,7%
Other financial liabilities	2 467	2 893	17,3%	2 893	3 818	32,0%
Other non-financial liabilities	1 534	1 384	(9,8%)	1 384	3 220	134,4%
Liabilities of disposal group classified as held for sale *	13 116	2 812	(78,6%)	2 812	760	(73,0%)
TOTAL EQUITY AND LIABILITIES	94 993	77 359	(18,6%)	77 359	80 693	4,3%
<i>Net Debt / Equity ¹⁾</i>	<i>795%</i>	<i>528%</i>	<i>(267 pp)</i>	<i>528%</i>	<i>270%</i>	<i>(258 pp)</i>

¹⁾ Net Debt / Equity = [(Long and Short Term Borrowings + Finance Lease) – (Cash and Cash Equivalents + Financial Assets)] / Equity

Data on this sheet is for the whole AAA AUTO Group including continuing and discontinued operations (for their definition see the footnote on the first sheet)

* Data for discontinued operations are under Assets as 'Assets classified as held for sale' (this is the value of the property held by AAA AUTO Group in its discontinued operations) and under Liabilities as 'Liabilities directly associated to assets held for sale'

CONSOLIDATED CASH FLOW STATEMENT	FY 2009	FY 2010	% Change FY10/FY09
Cash Flows from Operating Activities			
Net Profit	1 561	5 111	227,4%
Income tax expense	1 696	1 755	3,5%
Amortization & Depreciation	2 694	3 956	46,8%
Provisions	339	2 501	637,8%
(Gain)/loss on disposal of property, plant and equipment	(242)	(1 636)	576,0%
Interest (income)/expense	2 364	1 957	(17,2%)
Share Options	126	(10)	n/m
Foreign exchange (gain)/loss	99	510	415,3%
Negative goodwill / Fair value	0	0	n/m
Decrease/(increase) in inventories	10 066	(10 062)	n/m
Decrease/(Increase) in receivables and other assets	6 036	324	n/m
Increase/(decrease) in payables and other liabilities	(754)	(411)	n/m
Interest received/(paid)	(1 744)	(1 041)	(40,3%)
Income tax paid	(235)	(1 743)	641,7%
Net cash from operating activities	22 006	1 211	(94,5%)
Cash flows from investing activities			
Acquisition of subsidiary, net of cash acquired	0	0	n/m
Purchase of property, plant and equipment	(3 214)	(2 513)	(21,8%)
Proceeds from sale of subsidiaries	2	0	(100,0%)
Proceeds from disposals of property, plant and equipment	2 765	5 698	106,1%
Net cash from investing activities	(447)	3 185	n/m
Cash flows from financing activities			
Proceeds from issue of share capital	0	0	n/m
Proceeds from third party loans	1 479	1 842	24,5%
Repayment of third party loans	(17 909)	(6 609)	(63,1%)
Payment of finance lease liabilities	(2 673)	(1 780)	(33,4%)
Dividends paid to shareholders	0	0	n/m
Net cash from financing activities	(19 103)	(6 547)	(65,7%)
Net increase (decrease) in cash and cash equivalents	2 456	(2 151)	n/m
Cash and cash equivalents at the beginning of the period	3 622	6 028	66,4%
Effect of exchange rate changes on the balance of cash held in foreign currencies	(50)	(212)	324,0%
Cash and cash equivalents at the end of the period	6 028	3 665	(39,2%)

Data in the Cash Flow Statement are calculated for the whole AAA AUTO Group including continuing and discontinued operations

CONSOLIDATED CAPEX	FY 2009	FY 2010	% Change FY10/FY09
Buildings and land	589	406	(31,1%)
Company cars	1 781	2 249	26,3%
Fixtures and equipment	507	632	24,6%
Fixed Assets under construction	145	33	(77,4%)
Intangible assets	192	58	(69,9%)
Total CAPEX	3 214	3 377	5,1%
<i>CAPEX / Revenues</i>	<i>1,9%</i>	<i>1,6%</i>	<i>(0,3 pp)</i>

Regional breakdown:

CAPEX by Countries	FY 2009	FY 2010	% Change FY10/FY09
The Czech Republic	2 672	2 825	5,7%
Hungary	0	0	n/m
Poland	76	30	n/m
Romania	0	0	n/m
Slovakia	466	522	12,0%
Total CAPEX	3 214	3 377	5,1%

Country Contribution to Total CAPEX	FY 2009	FY 2010	% Change FY10/FY09
The Czech Republic	83,1%	83,6%	0,5 pp
Hungary	0,0%	0,0%	0,0 pp
Poland	2,4%	0,9%	(1,5 pp)
Romania	0,0%	0,0%	0,0 pp
Slovakia	14,5%	15,5%	1,0 pp
Total CAPEX	100,0%	100,0%	(0,0 pp)

The financial data on this sheet is for the whole AAA AUTO Group continuing and discontinued operations

CONSOLIDATED OPERATIONAL DATA	FY 2007	FY 2008	FY 2009	% Change FY09/FY08	FY 2009 continuing operations	FY 2010 continuing operations	% Change FY10/FY09
Number of cars sold	79 871	60 557	37 215	(38,5%)			
number of cars sold - continuing operations ¹⁾	72 807	56 990	37 146	(34,8%)	37 146	39 530	6,4%
Average price of a car sold (in EUR)	5 293	5 173	3 911	(24,4%)	3 910	4 412	12,9%
Number of cars on stock, i.e on offer	9 049	5 025	3 783	(24,7%)	3 783	4 973	31,5%
Stock turnover (in days) ²⁾	35	46	40	(12,8%)	40	43	5,9%
Number of car centres ³⁾	45	35	25	(28,6%)	25	25	0,0%
Total number of employees ⁴⁾	3 834	1 440	1 099	(23,7%)	1 099	1 272	15,7%

¹⁾ Note that the number of cars sold in the continuing operations for 2009 has been retrospectively changed (279 cars sold in Hungary and 24 cars sold in the New Car Sales Division in the CR classified newly as continuing operations have been added)

²⁾ The number of days before a car is sold (note that this data is increased by the number of days when the car is transported between car centres)

³⁾ The number includes also B-brands

⁴⁾ Note that the number of employees includes also employees on maternity leaves (145 at YE 2010, namely: 126 in CZ, 9 in SK, 10 in HU)

Regional breakdown:

NO. of CARS SOLD by Countries	FY 2007	FY 2008	FY 2009	% Change FY09/FY08	FY 2009 continuing operations	FY 2010 continuing operations	% Change FY10/FY09
The Czech Republic	45 874	35 487	27 558	(22,3%)	27 558	29 018	5,3%
Hungary	8 396	6 646	279	(95,8%)	279	0	(100,0%)
Poland	4 423	2 133	0	(100,0%)			
Romania	2 641	1 434	69	(95,2%)			
Slovakia	18 537	14 857	9 309	(37,3%)	9 309	10 512	12,9%
Total number of cars sold	79 871	60 557	37 215	(38,5%)	37 146	39 530	6,4%

Country Contribution to NO. of CARS SOLD	FY 2007	FY 2008	FY 2009	% Change FY09/FY08	FY 2009 continuing operations	FY 2010 continuing operations	% Change FY10/FY09
The Czech Republic	57%	59%	74%	15,4 pp	74%	73%	(0,8 pp)
Hungary	11%	11%	1%	(10,2 pp)	1%	0%	(0,8 pp)
Poland	6%	4%	0%	(3,5 pp)			
Romania	3%	2%	0%	(2,2 pp)			
Slovakia	23%	25%	25%	0,5 pp	25%	27%	1,5 pp
Total number of cars sold	100%	100%	100%	0,0 pp	100%	100%	0,0 pp

NO. of CAR CENTRES by Countries	FY 2007	FY 2008	FY 2009	% Change FY09/FY08	FY 2009 continuing operations	FY 2010 continuing operations	% Change FY10/FY09
The Czech Republic	23	21	17	(19,0%)	17	17	0,0%
Hungary	7	2	0	(100,0%)			
Poland	3	0	0	n/m			
Romania	1	1	0	(100,0%)			
Slovakia	11	11	8	(27,3%)	8	8	0,0%
Total number of car centres	45	35	25	(28,6%)	25	25	0,0%

* Note that the total number of car centres includes also purchase car centres (currently 1 in Czech Rep.) which are centres that only purchase and do not sell any cars.

NO. of EMPLOYEES by Countries	FY 2007	FY 2008	FY 2009	% Change FY09/FY08	FY 2009 continuing operations	FY 2010 continuing operations	% Change FY10/FY09
The Czech Republic	2 303	1 086	889	(18,1%)	889	1 016	14,3%
Hungary	539	66	15	(77,3%)	15	13	(13,3%)
Poland	261	0	0	n/m			
Romania	100	37	0	(100,0%)			
Slovakia	631	251	195	(22,3%)	195	243	24,6%
Total number of employees	3 834	1 440	1 099	(23,7%)	1 099	1 272	15,7%

* The number of employees in the CR includes also employees that work temporarily for some of the Group's foreign subsidiaries.

The number of employees includes also employees on maternity leaves (145 at YE 2010, namely: 126 in CZ, 9 in SK, 10 in HU)

**Data on this sheet is for the whole AAA AUTO Group including continuing and discontinued operations (columns 2,3,4)
and for continuing operations only (6,7)**