

This document is intended for information purposes only. Although AAA Auto Group makes every effort to provide accurate information, we cannot accept liability for any misprints or other errors. All financial data has been prepared under the International Financial Reporting Standards. All financial and operational data is consolidated, unless specified otherwise. Financial results for the whole years 2007, 2008 and 2009 are audited. Quarterly results are unaudited.

All financial data is in **EUR thousands**, unless specified otherwise.

CONSOLIDATED INCOME STATEMENT	FY 2007	FY 2008	FY 2009	% Change FY09/FY08	1Q 2009	1Q 2010	% Change 1Q10/1Q09	2Q 2009	2Q 2010	% Change 2Q10/2Q09	1H 2009	1H 2010	% Change 1H10/1H09
Total Revenues	356 588	293 930	166 198	(43,5%)	38 699	39 191	1,3%	47 263	52 386	10,8%	85 962	91 577	6,5%
Revenues from cars	319 557	247 351	143 648	(41,9%)	33 704	32 965	(2,2%)	41 289	44 341	7,4%	74 993	77 306	3,1%
Cost of goods sold	(291 543)	(225 533)	(127 893)	(43,3%)	(30 482)	(29 192)	(4,2%)	(35 604)	(38 815)	9,0%	(66 086)	(68 007)	2,9%
Gross Profit on Sales	65 045	68 397	38 306	(44,0%)	8 216	9 999	21,7%	11 659	13 571	16,4%	19 875	23 570	18,6%
Gross Profit Margin	18,2%	23,3%	23,0%	(0,2 pp)	21,2%	25,5%	4,3 pp	24,7%	25,9%	1,2 pp	23,1%	25,7%	2,6 pp
Other operating income	2 992	238	526	121,0%	160	92	(42,2%)	162	191	17,6%	322	283	(12,1%)
Operating expenses	(56 725)	(65 018)	(31 424)	(51,7%)	(7 743)	(7 684)	(0,8%)	(8 877)	(9 647)	8,7%	(16 620)	(17 330)	4,3%
EBITDA	11 313	3 617	7 407	104,8%	633	2 408	280,1%	2 944	4 115	39,8%	3 577	6 522	82,3%
EBITDA Margin	3,2%	1,2%	4,5%	3,2 pp	1,6%	6,1%	4,5 pp	6,2%	7,9%	1,6 pp	4,2%	7,1%	3,0 pp
Depreciation	(3 043)	(3 197)	(2 065)	(35,4%)	(644)	(352)	(45,4%)	(595)	(689)	15,9%	(1 239)	(1 041)	(16,0%)
EBIT	8 270	420	5 342	1171,0%	(11)	2 056	n/m	2 349	3 425	45,8%	2 338	5 481	134,4%
Interest expense	(2 224)	(3 003)	(1 129)	(62,4%)	(447)	(235)	(47,4%)	(432)	(261)	(39,6%)	(879)	(496)	(43,6%)
Other financial net income / (expense)	(148)	(207)	208	(200,4%)	1 242	(316)	n/m	(1 154)	462	n/m	88	146	66,0%
Profit before Tax	5 897	(2 790)	4 420	(258,4%)	784	1 505	91,9%	763	3 627	375,3%	1 547	5 132	231,7%
Income tax expense	(607)	(726)	(1 680)	131,3%	(43)	(572)	1218,3%	(427)	(955)	123,6%	(470)	(1 526)	224,5%
Net Profit from continuing operations	5 290	(3 516)	2 740	(177,9%)	741	933	26,0%	336	2 672	695,2%	1 077	3 605	234,7%
Profit/(loss) from discontinued operations	(10 073)	(31 463)	(1 357)	(95,7%)	(1 624)	(486)	(70,1%)	1 239	(822)	n/m	(385)	(1 308)	240,1%
Net Profit for the period	(4 783)	(34 979)	1 383	(104,0%)	(882)	447	n/m	1 576	1 850	17,4%	693	2 297	231,7%
of which Minority Interest	2	n/m	n/m		n/m	n/m		n/m	n/m		n/m	n/m	

Note that the financial data show only continuing operations in full detail, while the results for discontinued operations are shown only as one aggregated line called 'Profit/(loss) from discontinued operations'.

Continuing operations: daughter companies in the Czech Republic, Slovakia and the parent company based in Netherlands

Discontinued operations: all subsidiaries in Poland (closed at end-June 2008), the new car division in the CR (end 2008), Romania (end-February 2009) and Hungary (end-March 2009)

CONSOLIDATED REVENUES	FY 2007	FY 2008	FY 2009	% Change FY09/FY08	1Q 2009	1Q 2010	% Change 1Q10/1Q09	2Q 2009	2Q 2010	% Change 2Q10/2Q09	1H 2009	1H 2010	% Change 1H10/1H09
Revenues from cars	319 557	247 351	143 648	(41,9%)	33 704	32 965	(2,2%)	41 288	44 341	7,4%	74 992	77 306	3,1%
Revenues from financial services	35 188	32 242	18 871	(41,5%)	3 719	4 921	32,3%	4 681	6 782	44,9%	8 400	11 702	39,3%
Other revenues (up-sale products)	1 843	14 337	3 679	(74,3%)	1 276	1 306	2,3%	1 293	1 263	(2,3%)	2 569	2 569	0,0%
Total Revenues	356 588	293 930	166 198	(43,5%)	38 699	39 191	1,3%	47 262	52 386	10,8%	85 961	91 577	6,5%

Category Contribution to TOTAL REVENUES	FY 2007	FY 2008	FY 2009	% Change FY09/FY08	1Q 2009	1Q 2010	% Change 1Q10/1Q09	2Q 2009	2Q 2010	% Change 2Q10/2Q09	1H 2009	1H 2010	% Change 1H10/1H09
Revenues from cars	89,6%	84,2%	86,4%	2,3 pp	87,1%	84,1%	(3,0 pp)	87,4%	84,6%	(2,7 pp)	87,2%	84,4%	(2,8 pp)
Revenues from financial services	9,9%	11,0%	11,4%	0,4 pp	9,6%	12,6%	2,9 pp	9,9%	12,9%	3,0 pp	9,8%	12,8%	3,0 pp
Other revenues	0,5%	4,9%	2,2%	(2,7 pp)	3,3%	3,3%	0,0 pp	2,7%	2,4%	(0,3 pp)	3,0%	2,8%	(0,2 pp)
Total Revenues	100,0%	100,0%	100,0%	(0,0 pp)	100,0%	100,0%	0,0 pp	100,0%	100,0%	0,0 pp	100,0%	100,0%	0,0 pp

Cost of Goods Sold from Revenue Categories	FY 2007	FY 2008	FY 2009	% Change FY09/FY08	1Q 2009	1Q 2010	% Change 1Q10/1Q09	2Q 2009	2Q 2010	% Change 2Q10/2Q09	1H 2009	1H 2010	% Change 1H10/1H09
Costs of Goods Sold from cars	290 900	223 952	126 857	(43,4%)	30 263	28 954	(4,3%)	35 384	38 444	8,6%	65 647	67 398	2,7%
Costs of Goods Sold from financial services	0	0	0	n/m	0	0	n/m	0	0	n/m	0	0	n/m
Costs of Goods Sold from other revenues	643	1 581	1 036	(34,5%)	220	238	8,6%	219	371	68,9%	439	609	38,7%
Total Costs of Goods Sold	291 543	225 533	127 893	(43,3%)	30 482	29 192	(4,2%)	35 604	38 815	9,0%	66 086	68 007	2,9%

GROSS PROFIT from Revenue Categories	FY 2007	FY 2008	FY 2009	% Change FY09/FY08	1Q 2009	1Q 2010	% Change 1Q10/1Q09	2Q 2009	2Q 2010	% Change 2Q10/2Q09	1H 2009	1H 2010	% Change 1H10/1H09
Gross profit from cars	28 657	23 399	16 792	(28,2%)	3 441	4 011	16,6%	5 904	5 896	(0,1%)	9 345	9 908	6,0%
Gross profit from financial services	35 188	32 242	18 871	(41,5%)	3 719	4 921	32,3%	4 681	6 782	44,9%	8 400	11 702	39,3%
Gross profit from other revenues	1 200	12 756	2 643	(79,3%)	1 057	1 067	1,0%	1 073	893	(16,8%)	2 130	1 960	(8,0%)
Total Gross Profit	65 045	68 396	38 306	(44,0%)	8 216	9 999	21,7%	11 659	13 571	16,4%	19 875	23 570	18,6%

Category Contribution to GROSS PROFIT	FY 2007	FY 2008	FY 2009	% Change FY09/FY08	1Q 2009	1Q 2010	% Change 1Q10/1Q09	2Q 2009	2Q 2010	% Change 2Q10/2Q09	1H 2009	1H 2010	% Change 1H10/1H09
Gross profit from cars	158,9%	34,2%	43,8%	28,1%	41,9%	40,1%	(1,8 pp)	50,6%	43,4%	(7,2 pp)	47,0%	42,0%	(5,0 pp)
Gross profit from financial services	195,1%	47,1%	49,3%	4,5%	45,3%	49,2%	3,9 pp	40,2%	50,0%	9,8 pp	42,3%	49,6%	7,4 pp
Gross profit from other revenues	6,7%	18,7%	6,9%	(63,0%)	12,9%	10,7%	(2,2 pp)	9,2%	6,6%	(2,6 pp)	10,7%	8,3%	(2,4 pp)
Total Gross Profit	360,6%	100,0%	100,0%	(0,0%)	100,0%	100,0%	0,0 pp	100,0%	100,0%	0,0 pp	100,0%	100,0%	0,0 pp

GROSS PROFIT margin (as % of Revenues)	FY 2007	FY 2008	FY 2009	% Change FY09/FY08	1Q 2009	1Q 2010	% Change 1Q10/1Q09	2Q 2009	2Q 2010	% Change 2Q10/2Q09	1H 2009	1H 2010	% Change 1H10/1H09
Gross profit from cars	9,0%	9,5%	11,7%	23,6%	10,2%	12,2%	2,0 pp	14,3%	13,3%	(1,0 pp)	12,5%	12,8%	0,4 pp
Gross profit from financial services	100,0%	100,0%	100,0%	0,0%	100,0%	100,0%	0,0 pp	100,0%	100,0%	0,0 pp	100,0%	100,0%	0,0 pp
Gross profit from other revenues	65,1%	89,0%	71,8%	(19,3%)	82,8%	81,7%	(1,1 pp)	83,0%	70,7%	(12,4 pp)	82,9%	76,3%	(6,6 pp)
Total Gross Profit	18,2%	23,3%	23,0%	(1,0%)	21,2%	25,5%	4,3 pp	24,7%	25,9%	1,2 pp	23,1%	25,7%	2,6 pp

CONSOLIDATED OPERATING EXPENSES	FY 2007	FY 2008	FY 2009	% Change FY09/FY08	1Q 2009	1Q 2010	% Change 1Q10/1Q09	2Q 2009	2Q 2010	% Change 2Q10/2Q09	1H 2009	1H 2010	% Change 1H10/1H09
Personnel expenses	33 000	28 807	14 054	(51,2%)	3 593	3 627	0,9%	3 962	4 560	15,1%	7 555	8 187	8,4%
Marketing expenses	7 667	7 242	4 138	(42,9%)	833	809	(2,8%)	686	1 035	50,8%	1 519	1 844	21,4%
Other selling, administrative and general expenses	16 058	28 969	13 232	(54,3%)	3 317	3 248	(2,1%)	4 229	4 052	(4,2%)	7 546	7 300	(3,3%)
Total Operating Expenses	56 725	65 018	31 424	(51,7%)	7 743	7 684	(0,8%)	8 877	9 647	8,7%	16 620	17 330	4,3%

Category Contribution to OPEX	FY 2007	FY 2008	FY 2009	% Change FY09/FY08	1Q 2009	1Q 2010	% Change 1Q10/1Q09	2Q 2009	2Q 2010	% Change 2Q10/2Q09	1H 2009	1H 2010	% Change 1H10/1H09
Personnel expenses	58,2%	44,3%	44,7%	0,4 pp	46,4%	47,2%	0,8 pp	44,6%	47,3%	2,6 pp	45,5%	47,2%	1,8 pp
Marketing expenses	13,5%	11,1%	13,2%	2,0 pp	10,8%	10,5%	(0,2 pp)	7,7%	10,7%	3,0 pp	9,1%	10,6%	1,5 pp
Other selling, administrative and general expenses	28,3%	44,6%	42,1%	(2,4 pp)	42,8%	42,3%	(0,6 pp)	47,6%	42,0%	(5,6 pp)	45,4%	42,1%	(3,3 pp)
Total Operating Expenses	100,0%	100,0%	100,0%	0,0 pp	100,0%	100,0%	(0,0 pp)	100,0%	100,0%	0,0 pp	100,0%	100,0%	0,0 pp

OPEX to REVENUES	FY 2007	FY 2008	FY 2009	% Change FY09/FY08	1Q 2009	1Q 2010	% Change 1Q10/1Q09	2Q 2009	2Q 2010	% Change 2Q10/2Q09	1H 2009	1H 2010	% Change 1H10/1H09
Personnel expenses	9,3%	9,8%	8,5%	(1,3 pp)	9,3%	9,3%	(0,0 pp)	8,4%	8,7%	0,3 pp	8,8%	8,9%	0,2 pp
Marketing expenses	2,2%	2,5%	2,5%	0,0 pp	2,2%	2,1%	(0,1 pp)	1,5%	2,0%	0,5 pp	1,8%	2,0%	0,2 pp
Other selling, administrative and general expenses	4,5%	9,9%	8,0%	(1,9 pp)	8,6%	8,3%	(0,3 pp)	8,9%	7,7%	(1,2 pp)	8,8%	8,0%	(0,8 pp)
Total OPEX to Total Revenues	15,9%	22,1%	18,9%	(3,2 pp)	20,0%	19,6%	(0,4 pp)	18,8%	18,4%	(0,4 pp)	19,3%	18,9%	(0,4 pp)

Note that the financial data is for continuing operations only.

CONSOLIDATED BALANCE SHEET	31.12.2007	31.12.2008	31.12.2009	% Change 31.12.09 / 31.12.08	31.3.2009	31.3.2010	% Change 31.3.10 / 31.3.09	30.6.2009	30.6.2010	% Change 30.6.10 / 30.6.09
Non-Current Assets	67 360	32 875	29 533	(10,2%)	29 923	30 119	0,7%	28 944	29 799	3,0%
Goodwill and other intangible assets	1 748	745	406	(45,5%)	558	322	(42,3%)	507	235	(53,7%)
Property, plant and equipment	64 477	31 939	28 681	(10,2%)	29 254	29 336	0,3%	28 370	29 106	2,6%
Other financial assets	55	1	430	65744,8%	1	119	18426,7%	1	117	11600,0%
Long term receivables	373	141	0	(100,0%)	70	325	363,4%	24	325	1254,2%
Deferred tax assets	707	48	16	(67,0%)	40	16	(59,2%)	42	16	(61,6%)
Current Assets	87 615	61 888	55 177	(10,8%)	49 636	59 663	20,2%	61 396	59 676	(2,8%)
Inventories	57 452	23 245	13 181	(43,3%)	17 161	16 437	(4,2%)	17 206	20 684	20,2%
Trade and other receivables (incl. prepaid expenses)	23 520	17 851	20 776	16,4%	14 913	24 218	62,4%	21 123	22 213	5,2%
Other financial assets	483	583	83	(85,8%)	(3 398)	335	n/m	2 047	1 283	(37,3%)
Cash and cash equivalents	5 791	3 622	6 028	66,4%	3 779	4 313	14,1%	2 854	2 020	(29,2%)
Assets classified as held for sale *	369	16 587	15 109	(8,9%)	17 180	14 359	(16,4%)	18 166	13 476	(25,8%)
TOTAL ASSETS	154 975	94 763	84 710	(10,6%)	79 558	89 782	12,9%	90 340	89 475	(1,0%)
Equity	38 193	6 290	7 394	17,6%	5 315	8 047	51,4%	8 797	10 528	19,7%
Share Capital	6 776	6 776	6 776	0,0%	6 776	6 776	0,0%	6 776	6 776	(0,0%)
Share Premium	31 409	31 409	31 409	0,0%	31 409	31 409	0,0%	31 409	31 409	0,0%
Reserves	1 941	5 017	5 267	5,0%	2 356	4 945	109,9%	4 263	5 616	31,7%
Retained earnings	(1 933)	(36 912)	(36 058)	(2,3%)	(35 226)	(35 083)	(0,4%)	(33 651)	(33 272)	(1,1%)
Minority interests	0	0	0	n/m	0	0	n/m	0	0	n/m
Liabilities	116 781	88 472	77 316	(12,6%)	74 244	81 736	10,1%	81 543	78 946	(3,2%)
Non-Current Liabilities	43 548	27 731	21 305	(23,2%)	28 073	21 195	(24,5%)	25 151	19 727	(21,6%)
Bank and other borrowings	40 211	27 133	20 826	(23,2%)	27 606	20 747	(24,8%)	24 742	19 284	(22,1%)
Deferred tax liabilities	662	468	479	2,4%	368	447	21,6%	345	443	28,4%
Obligations under finance lease	2 675	101	0	(100,0%)	99	0	(100,1%)	64	0	(100,0%)
Other long-term liabilities	0	29	0	(98,5%)	0	0	n/m	0	0	n/m
Current Liabilities	73 233	60 742	56 011	(7,8%)	46 170	60 540	31,1%	56 392	59 219	5,0%
Trade and other payables	23 361	13 995	21 375	52,7%	11 620	25 025	115,4%	18 520	26 040	40,6%
Current tax liabilities	305	96	271	182,3%	-66	275	(518,7%)	(151)	176	n/m
Obligations under finance lease	3 975	2 624	52	(98,0%)	-1 081	36	n/m	513	19	(96,2%)
Bank overdrafts and borrowings	43 356	26 184	17 626	(32,7%)	17 260	18 640	8,0%	19 862	18 904	(4,8%)
Provisions	976	2 260	3 179	40,7%	1 788	3 858	115,7%	2 634	4 496	70,7%
Other short-term liabilities	1 260	2 467	2 893	17,3%	3 706	3 211	(13,4%)	2 064	2 150	4,2%
Liabilities directly associated to assets held for sale *	0	13 116	10 615	(19,1%)	12 942	9 496	(26,6%)	12 950	7 433	(42,6%)
TOTAL EQUITY AND LIABILITIES	154 974	94 762	84 710	(10,6%)	79 558	89 782	12,9%	90 340	89 475	(1,0%)
Net Debt / Equity ¹⁾	220%	824%	438%	(386 pp)	819%	432%	(386 pp)	458%	332%	(126 pp)

¹⁾ Net Debt / Equity = [(Long and Short Term Borrowings + Finance Lease) - (Cash and Cash Equivalents + Financial Assets)] / Equity

Data on this sheet is for the whole AAA AUTO Group including continuing and discontinued operations

* Data for discontinued operations are under Assets as 'Assets classified as held for sale' (this is the value of the property held by AAA AUTO Group in its discontinued operations) and under Liabilities as 'Liabilities directly associated to assets held for sale'

CONSOLIDATED CASH FLOW STATEMENT	FY 2007	FY 2008	FY 2009	% Change FY09/FY08	1Q 2009	1Q 2010	% Change 1Q10/1Q09	1H 2009	1H 2010	% Change 1H10/1H09
Cash Flows from Operating Activities										
Net Profit	(4 783)	(34 979)	1 383	n/m	(882)	447	n/m	693	2 297	231,7%
Income tax expense	161	1 360	1 702	25,1%	43	462	965,1%	480	1 434	198,8%
Amortization & Depreciation	3 886	11 761	2 871	(75,6%)	701	799	13,9%	1 239	1 526	23,2%
Provisions	1 432	6 019	339	(94,4%)	0	237	n/m	3 468	504	(85,5%)
(Gain)/loss on disposal of property, plant and equipment	(276)	151	(242)	n/m	(104)	(178)	71,9%	(64)	(368)	475,0%
Interest (income)/expense	4 213	5 510	2 364	(57,1%)	605	461	(23,7%)	845	975	15,4%
Share Options	93	302	126	(58,3%)	36	75	108,3%	0	250	100,0%
Foreign exchange (gain)/loss	(1 877)	972	99	(89,8%)	214	205	(4,0%)	(121)	239	n/m
Negative goodwill / Fair value		514	0	(100,0%)	0	0	n/m	0	0	n/m
Decrease/(increase) in inventories	(13 914)	34 207	10 064	(70,6%)	4 584	(3 257)	n/m	6 039	(7 503)	n/m
Decrease/(Increase) in receivables and other assets	(9 103)	4 819	(4 451)	n/m	7 208	(3 234)	n/m	(7 467)	(3 003)	(59,8%)
Increase/(decrease) in payables and other liabilities	9 594	(7 291)	8 185	n/m	(3 064)	2 786	n/m	6 172	4 740	(23,2%)
Interest received/(paid)	(2 945)	(3 259)	(1 744)	(46,5%)	(300)	(226)	(24,8%)	(521)	(579)	11,2%
Income tax paid	(3 736)	(1 072)	(258)	(75,9%)	(260)	(15)	(94,3%)	(380)	(68)	(82,0%)
Net cash from operating activities	(17 256)	19 014	20 438	7,5%	8 779	(1 438)	(116,4%)	10 383	444	(95,7%)
Cash flows from investing activities										
Acquisition of subsidiary, net of cash acquired	(1 794)	0	0	n/m	0	0	n	0	0	n/m
Purchase of property, plant and equipment	(27 670)	(6 213)	(3 214)	(48,3%)	(1 200)	(158)	(86,8%)	(1 965)	(1 691)	(14,0%)
Proceeds from disposals of property, plant and equipment	2 990	7 155	2 767	(61,3%)	986	113	(88,5%)	1 544	1 374	(11,0%)
Net cash from investing activities	(26 474)	942	(447)	(147,5%)	(214)	(45)	(79,1%)	(421)	(317)	(24,7%)
Cash flows from financing activities										
Proceeds from issue of share capital	33 185	0	0	n/m	0	0	n/m	0	0	n/m
Proceeds from borrowings	34 875	0	1 479	n/m	0	3 352	(100,0%)	0	868	100,0%
Repayment of borrowings	(19 700)	(18 973)	(16 343)	(13,9%)	(5 500)	(3 536)	(35,7%)	(6 275)	(4 314)	(31,3%)
Payment of finance lease liabilities	(1 652)	(3 051)	(2 673)	(12,4%)	(2 376)	(16)	(99,3%)	(4 752)	(651)	(86,3%)
Dividends paid to shareholders	0	0	0	n/m	0	0	n/m	0	0	n/m
Net cash from financing activities	46 708	(22 024)	(17 537)	(20,4%)	(7 876)	(200)	(97,5%)	(11 027)	(4 097)	(62,8%)
Net increase (decrease) in cash and cash equivalents	2 979	(2 067)	2 455	n/m	689	(1 683)	n/m	(1 066)	(3 970)	272,4%
Cash and cash equivalents at the beginning of the period	3 136	5 791	3 622	(37,4%)	3 622	6 028	66,4%	3 622	6 028	66,4%
Effect of exchange rate changes on the balance of cash held in foreign currencies	(324)	(100)	(50)	(50,0%)	(533)	(31)	(94,2%)	298	(38)	n/m
Cash and cash equivalents at the end of the period	5 791	3 622	6 028	66,4%	3 779	4 313	14,1%	2 854	2 020	(29,2%)

Data in the Cash flow Statement are calculated for the whole AAA AUTO Group including continuing and discontinued operations

CONSOLIDATED CAPEX	FY 2007	FY 2008	FY 2009	% Change FY08/FY07	1Q 2009	1Q 2010	% Change 1Q10/1Q09	2Q 2009	2Q 2010	% Change 2Q10/2Q09	1H 2009	1H 2010	% Change 1H10/1H09
Buildings and land	15 788	1 251	590	(52,8%)	0	0	n/m	0	182	100,0%	0	182	100,0%
Company cars	4 210	3 010	1 996	(33,7%)	1 200	242	(79,8%)	730	669	(8,4%)	1 930	911	(52,8%)
Fixtures and equipment	2 546	654	291	(55,5%)	0	31	100,0%	35	23	(34,3%)	35	54	53,9%
Fixed Assets under construction	3 176	1 004	145	(85,6%)	0	0	n/m	0	17	100,0%	0	17	100,0%
Intangible assets	796	294	192	(34,7%)	0	1	100,0%	0	1	100,0%	0	2	100,0%
Total CAPEX	26 516	6 213	3 214	(48,3%)	1 200	274	(77,2%)	765	892	16,6%	1 965	1 166	(40,7%)
CAPEX / Revenues	5,6%	1,7%	1,9%	0,2 pp	2,9%	0,7%	(2,2 pp)	1,6%	1,7%	0,1 pp	2,2%	1,3%	(0,9 pp)

Regional breakdown:

CAPEX by Countries	FY 2007	FY 2008	FY 2009	% Change FY08/FY07	1Q 2009	1Q 2010	% Change 1Q10/1Q09	2Q 2009	2Q 2010	% Change 2Q10/2Q09	1H 2009	1H 2010	% Change 1H10/1H09
The Czech Republic	9 049	5 576	2 748	(50,7%)	1 101	191	(82,7%)	566	695	22,8%	1 667	886	(46,9%)
Hungary	11 254	104	0	(100,0%)	0	0	n/m	0	0	n/m	0	0	n/m
Poland	3 848	0	0	n/m	0	0	n/m	0	0	n/m	0	0	n/m
Romania	146	0	0	n/m	0	0	n/m	0	0	n/m	0	0	n/m
Slovakia	2 219	533	466	(12,6%)	99	83	(16,5%)	199	197	(1,0%)	298	280	(6,1%)
Total CAPEX	26 516	6 213	3 214	(48,3%)	1 200	274	(77,2%)	765	892	16,6%	1 965	1 166	(40,7%)

Country Contribution to Total CAPEX	FY 2007	FY 2008	FY 2009	% Change FY08/FY07	1Q 2009	1Q 2010	% Change 1Q10/1Q09	2Q 2009	2Q 2010	% Change 2Q10/2Q09	1H 2009	1H 2010	% Change 1H10/1H09
The Czech Republic	34,1%	89,7%	85,5%	(4,2 pp)	91,8%	69,8%	(22,0 pp)	74,0%	77,9%	3,9 pp	84,8%	76,0%	(8,8 pp)
Hungary	42,4%	1,7%	0,0%	(1,7 pp)	0,0%	0,0%	0,0 pp	0,0%	0,0%	0,0 pp	0,0%	0,0%	0,0 pp
Poland	14,5%	0,0%	0,0%	0,0 pp	0,0%	0,0%	0,0 pp	0,0%	0,0%	0,0 pp	0,0%	0,0%	0,0 pp
Romania	0,6%	0,0%	0,0%	0,0 pp	0,0%	0,0%	0,0 pp	0,0%	0,0%	0,0 pp	0,0%	0,0%	0,0 pp
Slovakia	8,4%	8,6%	14,5%	5,9 pp	8,3%	30,2%	22,0 pp	26,0%	22,1%	(3,9 pp)	15,2%	24,0%	8,8 pp
Total CAPEX	100%	100,0%	100,0%	0,0 pp	100,0%	100,0%	(0,0 pp)	100,0%	100,0%	0,0 pp	100,0%	100,0%	0,0 pp

The financial data on this sheet is for the whole AAA AUTO Group continuing and discontinued operations

CONSOLIDATED OPERATIONAL DATA	FY 2007	FY 2008	FY 2009	% Change FY09/FY08	1Q 2009	1Q 2010	% Change 1Q10/1Q09	2Q 2009	2Q 2010	% Change 2Q10/2Q09	1H 2009	1H 2010	% Change 1H10/1H09
Number of cars sold	79 871	60 557	37 215	(38,5%)	8 924	8 057	(9,7%)	10 950	10 783	(1,5%)	19 874	18 840	(5,2%)
number of cars sold - continuing operations ¹⁾	64 411	50 344	36 867	(26,8%)	8 552	8 057	(5,8%)	10 950	10 783	(1,5%)	19 502	18 840	(3,4%)
Average price of a car sold (in EUR)	32	5 173	3 911	(24,4%)	4 012	4 092	2,0%	3 773	4 112	9,0%	3 880	4 103	5,7%
Number of cars on stock, i.e on offer	9 049	5 025	3 727	(25,8%)	4 252	4 568	7,4%	4 446	5 025	13,0%	4 446	5 025	13,0%
Stock turnover (in days) ²⁾	35	46	40	(12,8%)	50	44	(12,0%)	34	41	20,6%	40	42	5,0%
Number of car centres ³⁾	45	35	25	(28,6%)	30	25	(16,7%)	28	25	(10,7%)	28	25	(10,7%)
Total number of employees ⁴⁾	3 834	1 440	1 099	(23,7%)	1 154	1 209	4,8%	1 165	1 360	16,7%	1 165	1 360	16,7%

¹⁾ Note that the number of cars sold in the continuing operations for 1Q 2009 has been retrospectively changed (24 cars sold in the New Car Sales Division in the CR classified as discontinued operation has been deducted)

²⁾ The number of days before a car is sold (note that this data is increased by the number of days when the car is transported between car centres)

³⁾ The number includes also B-brands

⁴⁾ Note that the number of employees includes also employees on maternity leaves (154 in 2Q 2010). Note also that the number for 2Q 2009 has been retrospectively corrected (162 employees on maternity leave have been added)

Regional breakdown:

NO. of CARS SOLD by Countries	FY 2007	FY 2008	FY 2009	% Change FY09/FY08	1Q 2009	1Q 2010	% Change 1Q10/1Q09	2Q 2009	2Q 2010	% Change 2Q10/2Q09	1H 2009	1H 2010	% Change 1H10/1H09
The Czech Republic	45 874	35 487	27 558	(22,3%)	6 645	6 146	(7,5%)	7 998	8 047	0,6%	14 643	14 193	(3,1%)
Hungary	8 396	6 646	279	(95,8%)	279	0	(100,0%)	0	0	n/m	279	0	(100,0%)
Poland	4 423	2 133	0	(100,0%)	0	0	n/m	0	0	n/m	0	0	n/m
Romania	2 641	1 434	69	(95,2%)	69	0	(100,0%)	0	0	n/m	69	0	(100,0%)
Slovakia	18 537	14 857	9 309	(37,3%)	1 931	1 911	(1,0%)	2 952	2 736	(7,3%)	4 883	4 647	(4,8%)
Holland	0	0	0	n/m	0	0	n/m	0	0	n/m	0	0	n/m
Total number of cars sold	79 871	60 557	37 215	(38,5%)	8 924	8 057	(9,7%)	10 950	10 783	(1,5%)	19 874	18 840	(5,2%)

* Note that the number of cars sold in New Car Sales Division in CR was 24 for 1H 2009 and therefore the total number of cars sold in continuing operations was 19 502

Country Contribution to NO. of CARS SOLD	FY 2007	FY 2008	FY 2009	% Change FY09/FY08	1Q 2009	1Q 2010	% Change 1Q10/1Q09	2Q 2009	2Q 2010	% Change 2Q10/2Q09	1H 2009	1H 2010	% Change 1H10/1H09
The Czech Republic	57%	59%	74%	15,4 pp	74%	76%	1,8 pp	73%	75%	1,6 pp	74%	75%	1,7 pp
Hungary	11%	11%	1%	(10,2 pp)	3%	0%	(3,1 pp)	0%	0%	0,0 pp	1%	0%	(1,4 pp)
Poland	6%	4%	0%	(3,5 pp)	0%	0%	0,0 pp	0%	0%	0,0 pp	0%	0%	0,0 pp
Romania	3%	2%	0%	(2,2 pp)	1%	0%	(0,8 pp)	0%	0%	0,0 pp	0%	0%	(0,3 pp)
Slovakia	23%	25%	25%	0,5 pp	22%	24%	2,1 pp	27%	25%	(1,6 pp)	25%	25%	0,1 pp
Holland	0%	0%	0%	0,0 pp	0%	0%	0,0 pp	0%	0%	0,0 pp	0%	0%	0,0 pp
Total number of cars sold	100%	100%	100%	0,0 pp	100%	100%	0,0 pp	100%	100%	0,0 pp	100%	100%	0,0 pp

NO. of CAR CENTRES by Countries	FY 2007	FY 2008	FY 2009	% Change FY09/FY08	1Q 2009	1Q 2010	% Change 1Q10/1Q09	2Q 2009	2Q 2010	% Change 2Q10/2Q09	1H 2009	1H 2010	% Change 1H10/1H09
The Czech Republic	23	21	17	(19,0%)	20	17	(15,0%)	19	17	(10,5%)	19	17	(10,5%)
Hungary	7	2	0	(100,0%)	0	0	n/m	0	0	n/m	0	0	n/m
Poland	3	0	0	n/m	0	0	n/m	0	0	n/m	0	0	n/m
Romania	1	1	0	(100,0%)	0	0	n/m	0	0	n/m	0	0	n/m
Slovakia	11	11	8	(27,3%)	10	8	(20,0%)	9	8	(11,1%)	9	8	(11,1%)
Holland	0	0	0	n/m	0	0	n/m	0	0	n/m	0	0	n/m
Total number of car centres	45	35	25	(28,6%)	30	25	(16,7%)	28	25	(10,7%)	28	25	(10,7%)

* Note that the total number of car centres includes also purchase car centres (currently 1 in Czech Rep.) which are centres that only purchase and do not sell any cars.

NO. of EMPLOYEES by Countries	FY 2007	FY 2008	FY 2009	% Change FY09/FY08	1Q 2009	1Q 2010	% Change 1Q10/1Q09	2Q 2009	2Q 2010	% Change 2Q10/2Q09	1H 2009	1H 2010	% Change 1H10/1H09
The Czech Republic	2 303	1 086	889	(18,1%)	937	975	4,1%	940	1 102	17,2%	940	1 102	17,2%
Hungary	539	66	15	(77,3%)	21	15	(28,6%)	12	15	25,0%	12	15	25,0%
Poland	261	0	0	n/m	1	0	(100,0%)	1	0	(100,0%)	1	0	(100,0%)
Romania	100	37	0	(100,0%)	2	0	(100,0%)	0	0	n/m	0	0	n/m
Slovakia	631	251	195	(22,3%)	194	219	13,2%	212	243	14,6%	212	243	14,6%
Total number of employees	3 834	1 440	1 099	(23,7%)	1 154	1 209	4,8%	1 165	1 360	16,7%	1 165	1 360	16,7%

* The number of employees in the CR includes also employees that work temporarily for some of the Group's foreign subsidiaries.

** Note that the number of employees for 2Q 2009 has been retrospectively corrected (162 employees on maternity leave have been added). Namely, 142 employees in the CR have been added, 10 for Hungary and 10 for Slovakia.

Data on this sheet is for the whole AAA AUTO Group including continuing and discontinued operations