
REGULATORY ANNOUNCEMENT

Change in share of voting rights of UNIPETROL, a.s.

1) Information as of 18 March 2014

UNIPETROL, a.s. informs that on 31 March 2014 it received a notification that on 18 March 2014 PAULININO LIMITED, ID HE326908 registered in Cyprus, Nicosia, Kyriakou Matsi 16, increased its share in the total number of votes at the Shareholders' Meeting of UNIPETROL, a.s. from 0.00% to 23.70%. From these votes, 7.81% votes are held directly by PAULININO LIMITED and 15.89% votes are counted in accordance with § 122 Act on Business Activities on the Capital Market, no. 256/2004 Coll.

UNIPETROL, a.s. was additionally informed about the companies which act in concert with PAULININO LIMITED under a contract:

- Egnaro Investments Limited (ID HE246152, registered in Cyprus, Nicosia, Akropoleos 59-61)
 - The total number of votes at the Shareholders' Meeting of UNIPETROL, a.s. held directly was 0.59%
 - Indirect share in the total number of votes within the capital structure of PAULININO LIMITED was 1.15%
 - The total number of votes at the Shareholders' Meeting of UNIPETROL, a.s. at the end of the day 18 March was 1.74%
- Levos Limited (ID HE167725, registered in Cyprus, Nicosia, Larnakos, 60 Flat/Office 301)
 - The total number of votes at the Shareholders' Meeting of UNIPETROL, a.s. held directly was 4.14%
 - Indirect share in the total number of votes within the capital structure of PAULININO LIMITED was 1.21%
 - The total number of votes at the Shareholders' Meeting of UNIPETROL, a.s. at the end of the day 18 March was 5.35%
- LCE Company Limited (ID HE176099, registered in Cyprus, Nicosia, Akropoleos 59-61)
 - The total number of votes at the Shareholders' Meeting of UNIPETROL, a.s. held directly was 3.98%
 - Indirect share in the total number of votes within the capital structure of PAULININO LIMITED was 1.35%
 - The total number of votes at the Shareholders' Meeting of UNIPETROL, a.s. at the end of the day 18 March was 5.33%

- Neevas Investment Limited (ID HE206053, registered in Cyprus, Nicosia, Akropoleos 59-61)
 - The total number of votes at the Shareholders' Meeting of UNIPETROL, a.s. held directly was 6.19%
 - Indirect share in the total number of votes within the capital structure of PAULININO LIMITED was 2.18%
 - The total number of votes at the Shareholders' Meeting of UNIPETROL, a.s. at the end of the day 18 March was 8.37%
- Uprecht Investment Limited (ID HE205465, registered in Cyprus, Nicosia, Akropoleos 59-61)
 - The total number of votes at the Shareholders' Meeting of UNIPETROL, a.s. held directly was 0.00%
 - Indirect share in the total number of votes within the capital structure of PAULININO LIMITED was 1.44%
 - The total number of votes at the Shareholders' Meeting of UNIPETROL, a.s. at the end of the day 18 March was 1.44%
- Mustand Investment Limited (ID HE218643, registered in Cyprus, Nicosia, Akropoleos 59-61)
 - The total number of votes at the Shareholders' Meeting of UNIPETROL, a.s. held directly was 0.99%
 - Indirect share in the total number of votes within the capital structure of PAULININO LIMITED was 0.48%
 - The total number of votes at the Shareholders' Meeting of UNIPETROL, a.s. at the end of the day 18 March was 1.47%

The total number of votes of the above mentioned companies and PAULININO LIMITED acting in concert at the end of the day 18 March 2014 was 23.70%.

2) Information as of 19 March 2014

UNIPETROL, a.s. informs that on 31 March 2014 it received a notification that on 19 March 2014 PAULININO LIMITED, ID HE326908 registered in Cyprus, Nicosia, Kyriakou Matsi 16 increased its share of votes held directly at the Shareholders' Meeting of UNIPETROL, a.s. from 7.81% to 17.97% and decreased its share of votes counted in accordance with § 122 Act on Business Activities on the Capital Market, no. 256/2004 Coll. from 15.89% to 5.73%. The total number of votes at the Shareholder's Meeting of UNIPETROL, a.s. held by PAULININO LIMITED remained unchanged.

UNIPETROL, a.s. was additionally informed about the companies which act in concert with PAULININO LIMITED under a contract:

- Egnaro Investments Limited (ID HE246152, registered in Cyprus, Nicosia, Akropoleos 59-61)

- The total number of votes at the Shareholders' Meeting of UNIPETROL, a.s. held directly was 0.59%
- Indirect share in the total number of votes within the capital structure of PAULININO LIMITED was 2.64%
- The total number of votes at the Shareholders' Meeting of UNIPETROL, a.s. at the end of the day 19 March was 3.23%
- Levos Limited (ID HE167725, registered in Cyprus, Nicosia, Larnakos, 60 Flat/Office 301)
 - The total number of votes at the Shareholders' Meeting of UNIPETROL, a.s. held directly was 2.40%
 - Indirect share in the total number of votes within the capital structure of PAULININO LIMITED was 2.79%
 - The total number of votes at the Shareholders' Meeting of UNIPETROL, a.s. at the end of the day 19 March was 5.19%
- LCE Company Limited (ID HE176099, registered in Cyprus, Nicosia, Akropoleos 59-61)
 - The total number of votes at the Shareholders' Meeting of UNIPETROL, a.s. held directly was 1.05%
 - Indirect share in the total number of votes within the capital structure of PAULININO LIMITED was 3.10%
 - The total number of votes at the Shareholders' Meeting of UNIPETROL, a.s. at the end of the day 19 March was 4.15%
- Neevas Investment Limited (ID HE206053, registered in Cyprus, Nicosia, Akropoleos 59-61)
 - The total number of votes at the Shareholders' Meeting of UNIPETROL, a.s. held directly was 1.69%
 - Indirect share in the total number of votes within the capital structure of PAULININO LIMITED was 5.02%
 - The total number of votes at the Shareholders' Meeting of UNIPETROL, a.s. at the end of the day 19 March was 6.71%
- Uprecht Investment Limited (ID HE205465, registered in Cyprus, Nicosia, Akropoleos 59-61)
 - The total number of votes at the Shareholders' Meeting of UNIPETROL, a.s. held directly was 0.00%
 - Indirect share in the total number of votes within the capital structure of PAULININO LIMITED was 3.32%
 - The total number of votes at the Shareholders' Meeting of UNIPETROL, a.s. at the end of the day 19 March was 3.32%
- Mustand Investment Limited (ID HE218643, registered in Cyprus, Nicosia, Akropoleos 59-61)
 - The total number of votes at the Shareholders' Meeting of UNIPETROL, a.s. held directly was 0.00%

- Indirect share in the total number of votes within the capital structure of PAULININO LIMITED was 1.10%
- The total number of votes at the Shareholders' Meeting of UNIPETROL, a.s. at the end of the day 19 March was 1.10%

The total number of votes of the above mentioned companies and PAULININO LIMITED acting in concert at the end of the day 19 March 2014 was 23.70%.

3) Additional information as of 19 March 2014

UNIPETROL, a.s. informs that on 31 March 2014 it received a notification that on 19 March 2014 the company LEVOS LIMITED, ID HE167725 registered in Cyprus, Nicosia, Larnakos, 60 Flat/Office 301, decreased its share in the total number of votes at the Shareholders' Meeting of UNIPETROL, a.s. from 4.90% to 2.40%.

UNIPETROL, a.s. informs that on 31 March 2014 it received a notification that on 19 March 2014 the company NEEVAS INVESTMENT LIMITED, ID HE206053 registered in Cyprus, Nicosia, Akropoleos 59-61, decreased its share in the total number of votes at the Shareholders' Meeting of UNIPETROL, a.s. from 6.19% to 1.69%.

UNIPETROL, a.s. informs that on 31 March 2014 it received a notification that on 19 March 2014 the company LCE COMPANY LIMITED, ID HE176099 registered in Cyprus, Nicosia, Akropoleos 59-61, decreased its share in the total number of votes at the Shareholders' Meeting of UNIPETROL, a.s. from 3.98% to 1.05%.

This information was provided to UNIPETROL, a.s. in accordance with § 122 Act on Business Activities on the Capital Market, no. 256/2004 Coll.

In Prague, 1 April 2014
UNIPETROL, a.s.
Regulatory announcement No. 9/2014