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## REGULATORY ANNOUNCEMENT

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### **Annex to crude oil supplies agreement**

UNIPETROL, a.s. ("Unipetrol") informs that on 28 March 2014 UNIPETROL RPA, s.r.o. and PKN ORLEN S.A. signed an annex ("Annex") to the crude oil supplies agreement, which provides monthly increase of crude oil deliveries to UNIPETROL RPA, s.r.o. by 50 thousand tons of REBCO crude oil. The Annex will be valid from 1 April 2014 to 30 June 2016 and secures additional Unipetrol's needs for crude oil deliveries in relation with Unipetrol's ownership rights in ČESKÁ RAFINÉRSKÁ, a.s. (67.555% shareholding).

This Annex follows on the annex, signed on 28 March 2014, to the agreement between PKN ORLEN S.A. and Rosneft Oil Company dated 21 June 2013 for REBCO crude oil deliveries to UNIPETROL RPA, s.r.o.

PKN ORLEN S.A. is the majority shareholder of UNIPETROL, a.s. with a 62.99% shareholding.

UNIPETROL, a.s. holds 100% of the registered share capital in UNIPETROL RPA, s.r.o.

In Prague, 31 March 2014  
UNIPETROL, a.s.  
Regulatory announcement No. 8/2014