
REGULATORY ANNOUNCEMENT

Completion of Transaction – Acquisition of 16.335% stake in Česká rafinérská from Shell

UNIPETROL, a.s. (“Unipetrol”) informs that on 31 January 2014 the transaction of acquisition of 152,701 shares of ČESKÁ RAFINÉRSKÁ, a.s. (“Česká rafinérská”) amounting to 16.335% of the Česká rafinérská’s share capital from Shell Overseas Investments B.V. (“Shell”) with the acquisition price for the shares in the amount of USD 27.2 million was completed. Based on the successful completion of the transaction Unipetrol’s stake on the Česká rafinérská’s share capital has increased from 51.22% to 67.555%.

See also the regulatory announcement No. 22/2013 and the presentation for investors and analysts from 7 November 2013 related to the signing of the share purchase agreement (SPA) between Unipetrol and Shell.

In Prague, 31 January 2014
UNIPETROL, a.s.
Regulatory announcement No. 3/2014