
INSIDE INFORMATION

CZK 4 billion loan from PKN Orlen to Unipetrol

UNIPETROL, a.s. („Unipetrol“) informs that on 12 December 2013 it has signed a mid-term loan agreement („Agreement“) with its majority shareholder PKN ORLEN SA, which holds 62.99% of the share capital. Based on the Agreement, Unipetrol will receive a mid-term loan in the amount of CZK 4 billion. The purpose of the loan is the diversification of Unipetrol’s funding sources and extension of maturity.

The loan will be divided into two tranches of CZK 2 billion each. First tranche will be received on 17 December 2013 and second tranche on 23 January 2014.

The loan will have a 3-year maturity, i.e. each tranche 36 months from its reception. Interests will be paid semi-annually and will be based on 6 months PRIBOR plus fixed margin. Pricing is in line with currently prevailing market conditions for 3-year loans provided in CZK.

In Prague, 13 December 2013
UNIPETROL, a.s.
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